

PHILADELPHIA BUSINESS JOURNAL

WEALTH OF ADVICE

The region's top financial advisers featured. Finance Quarterly

P23



WINNER'S CIRCLE: TOP WEALTH ADVISERS

#15

Stephen Todd Walker

Morgan Stanley, Philadelphia

Title: Senior vice president, global wealth management

Education: Kenyon College, BA in English (1988); Temple University, MBA in finance (1993).

Career Path: Morgan Stanley, senior vice president, global wealth management (2001–present); Deutsche Bank Alex Brown, director (1993–2001).

Investment philosophy: Conservative and contrarian. For example, we took a position in China several years ago before the rest of the market realized the full potential of the country. It was a home run.

